

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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S.D. SEC. OF STATE

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May 4, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Dell Rapids School District 49-3
Minnehaha and Moody Counties, South Dakota
\$3,755,000 Limited Tax General Obligation Certificates,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: # (605) 773-353

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District 49-3.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2020
3. Date of issue: May 6, 2020
4. Purpose of issue: The District is issuing the Certificates to finance (a) a portion of the costs of certain school improvements, including (i) Middle School/High School interior renovations and exterior improvements, (ii) furnishing and equipping the same, and (iii) other school improvements and (b) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,755,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2020 is true and correct on this 6th day of May 2020.

By: Barbara Littel
Its: Business Manager

CERTIFICATE DEBT SERVICE
**DELL RAPIDS SCHOOL DISTRICT NO. 49-3
MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA**
**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020**
New Money Projects
**BQ, AA+ Rating (AA- S&P Underlying Rating), 2039 Final Maturity
Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2020			26,834.03	26,834.03	
02/01/2021			56,825.00	56,825.00	
06/30/2021					83,659.03
08/01/2021	100,000	3.000%	56,825.00	156,825.00	
02/01/2022			55,325.00	55,325.00	
06/30/2022					212,150.00
08/01/2022	100,000	3.000%	55,325.00	155,325.00	
02/01/2023			53,825.00	53,825.00	
06/30/2023					209,150.00
08/01/2023	100,000	3.000%	53,825.00	153,825.00	
02/01/2024			52,325.00	52,325.00	
06/30/2024					206,150.00
08/01/2024	100,000	3.000%	52,325.00	152,325.00	
02/01/2025			50,825.00	50,825.00	
06/30/2025					203,150.00
08/01/2025	100,000	4.000%	50,825.00	150,825.00	
02/01/2026			48,825.00	48,825.00	
06/30/2026					199,650.00
08/01/2026	190,000	3.000%	48,825.00	238,825.00	
02/01/2027			45,975.00	45,975.00	
06/30/2027					284,800.00
08/01/2027	195,000	3.000%	45,975.00	240,975.00	
02/01/2028			43,050.00	43,050.00	
06/30/2028					284,025.00
08/01/2028	200,000	3.000%	43,050.00	243,050.00	
02/01/2029			40,050.00	40,050.00	
06/30/2029					283,100.00
08/01/2029	210,000	3.000%	40,050.00	250,050.00	
02/01/2030			36,900.00	36,900.00	
06/30/2030					286,950.00
08/01/2030	215,000	3.000%	36,900.00	251,900.00	
02/01/2031			33,675.00	33,675.00	
06/30/2031					285,575.00
08/01/2031	220,000	3.000%	33,675.00	253,675.00	
02/01/2032			30,375.00	30,375.00	
06/30/2032					284,050.00
08/01/2032	230,000	3.000%	30,375.00	260,375.00	
02/01/2033			26,925.00	26,925.00	
06/30/2033					287,300.00
08/01/2033	235,000	3.000%	26,925.00	261,925.00	
02/01/2034			23,400.00	23,400.00	
06/30/2034					285,325.00
08/01/2034	240,000	3.000%	23,400.00	263,400.00	
02/01/2035			19,800.00	19,800.00	
06/30/2035					283,200.00
08/01/2035	250,000	3.000%	19,800.00	269,800.00	
02/01/2036			16,050.00	16,050.00	
06/30/2036					285,850.00
08/01/2036	255,000	3.000%	16,050.00	271,050.00	
02/01/2037			12,225.00	12,225.00	
06/30/2037					283,275.00
08/01/2037	265,000	3.000%	12,225.00	277,225.00	
02/01/2038			8,250.00	8,250.00	
06/30/2038					285,475.00
08/01/2038	270,000	3.000%	8,250.00	278,250.00	
02/01/2039			4,200.00	4,200.00	
06/30/2039					282,450.00
08/01/2039	280,000	3.000%	4,200.00	284,200.00	
06/30/2040					284,200.00
	3,755,000		1,344,484.03	5,099,484.03	5,099,484.03